

[Delayed] The original disclosure in Japanese was released on September 19, 2017 at 15:00 (GMT+9)

September 19, 2017

Tsukada Global Holdings, Inc.
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Securities code: 2418 (First Section, Tokyo Stock Exchange)

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Partial Early Redemption of the Euroyen Denominated Convertible Bonds with Stock Purchase Warrants Due 2018

Tsukada Global Holdings, Inc. announces that the Euroyen denominated convertible bonds with stock purchase warrants due 2018 (“the bonds”) will be partially redeemed prior to its final redemption date according to the following details:

1. Date of partial redemption: September 19, 2017
2. Reason for early redemption: Exercise of the put option by the holders of the bonds in accordance with the original terms of the issue.
3. Other:

Total outstanding amount of the bonds prior to the early redemption:	¥5.0 billion
Amount subject to the early redemption:	¥4.5 billion
Remaining outstanding amount of the bonds:	¥500 million