

August 28, 2015

Tsukada Global Holdings, Inc.  
President and CEO: Masayuki Tsukada  
Securities code: 2418 (First Section, Tokyo Stock Exchange)

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### **Notice of Acquisition of Fixed Asset**

Tsukada Global Holdings, Inc. announces that its subsidiary, BEST HOSPITALITY LLC, has decided today to acquire a fixed asset, the details of which are as follows.

#### 1. Reason for the Acquisition

To develop a hotel on business use land in Hawaii in the U.S.

#### 2. Details of the Asset to be Acquired

- (1) Description of the asset: Land and building
- (2) Location: 2051-2017 Kalakaua Avenue, Honolulu, Hawaii 96815
- (3) Acquisition price: 30.5 million U.S. dollars
- (4) Land area: 28,775 sq.ft (2,674.7m<sup>2</sup>)

#### 3. Overview of the Company from which we will Acquire the Asset

- (1) Company name: Leahi LLC
- (2) Location: 2045 Kalakaua Avenue, Suite M 150, Honolulu, Hawaii 96815
- (3) Representative: Manager Kevin M. Showe

#### 4. Overview of Subsidiary

An overview of the subsidiary that will acquire the fixed asset is as follows.

Company name	BEST HOSPITALITY LLC
Location	2250 Kalakaua Avenue, Suite 402, Honolulu, Hawaii 96815
Position and name of legal representative	Manager Masayuki Tsukada

Business line	Acquisition, management and development of real estate as well as operation of hotels in U.S.	
Paid-in capital	10,000 US dollars	
Establishment date	August 11, 2015	
Major shareholders and percentage of ownership	Tsukada Global Holdings, Inc.: 100%	
Relationship to our company	Equity relationship	Wholly owned subsidiary
	Personnel relationship	One of our executives is also an executive of the said company.
	Business relationship	No business relationship between our company and the said company that need be set forth

#### 5. Acquisition Timeline

- |   |                 |
|---|-----------------|
| (1) Date of Board of Directors meeting            | August 28, 2015 |
| (2) Date of cash settlement and property delivery | August 29, 2015 |

#### 6. Future Outlook

The impact of the acquisition on our business results in the current fiscal year will be minor. However, going forward we will continue to disclose the degree of its impact on our results along with information on the progress of the business operation.

(Reference) Consolidated earnings forecast for the current fiscal year (released on February 3, 2015) and consolidated financial results of the previous fiscal year

(Unit: million yen)

	Net sales	Operating income	Ordinary income	Net income
Consolidated earnings forecast for current fiscal year (FY15 ending Dec. 2015)	56,420	6,470	6,490	4,200
Consolidated financial results of previous fiscal year (FY14 ended Dec. 2014)	51,691	6,406	6,708	4,294