

Sept. 30, 2008

Best Bridal, Inc.

President and CEO Masayuki Tsukada

TSE Mothers Code: 2418

For information, contact:

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<http://www.bestbridal.co.jp>

Notice concerning agreement for commitment-type syndicated loan

Best Bridal entered into an agreement for a commitment-type syndicated loan on September 30, 2008, as detailed below.

1. Arranger/agent
Sumitomo Mitsui Banking Corporation
2. Total commitment
8 billion yen
3. Lending party
As of the time of signing, only Sumitomo Mitsui Banking Corporation.
After signing, SMBC intends to form a syndicate.
4. Date of signing
Sept. 30, 2008
5. Intended application for capital
Construction funds for wedding halls (real estate acquisition, facility construction and related expenses, including refinancing charges).
6. Commitment period
One year seven months (Nov. 25, 2008 to June 25, 2010)
7. Maturity
June 30, 2017