

Sep. 28, 2007

Best Bridal, Inc.
President and CEO Masayuki Tsukada
TSE Mothers Code: 2418
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Notice concerning fixed-asset acquisition by subsidiary

The acquisition of the fixed assets disclosed on April 9, 2007 has been completed as detailed below.

1. Reason for acquisition

To provide ground for a business office.

2. Description of acquired assets

(1) Description and site of assets

Beneficial interest in land trust

58-1 Miyazakicho, Nishi-ku, Yokohama, Kanagawa

(2) Acquisition price

3,100 million yen (cash settlement)

3. Acquisition process

(1) Capital participation

Establishment of YMPJ LLC through capitalization into Shirogane PSC Co., Ltd.

(2) An anonymous partnership (subsidiary) was formed to manage YMPJ LLC, with Best Bridal investing the total amount (3,300 million yen).

(3) Capital procured through capitalization of the anonymous partnership by YMPJ LLC provides trust proceeds.

4. Outline of acquisition (seller)

(1) Name: Keihin Kaihatsu Kogyo KK

(2) Head office address: 4-2 Daitocho, Tsurumi-ku, Yokohama, Kanagawa

(3) Legal representative: Representative director Susumu Hoshino

(4) Capital: 420 million yen

(5) Major shareholders: Susumu Hoshino, Mitsuru Hoshino

(6) Major business lines: Civil engineering in Japan and overseas

(7) Relationship with Best Bridal: No personal or financial interests.

5. Date of acquisition

Sept. 28, 2007

6. Future outlook

Operation is scheduled to begin in autumn 2009, so there will be minimal effect on performance for the current term.