Best Bridal, Inc.

President and CEO Masayuki Tsukada

TSE Mothers Code: 2418

For information, contact:

Manager, Management Planning Department Mitsuo Shigeta

Tel: 03 (5464) 0081

http://www.bestbridal.co.jp

### Notice concerning financial report for parent corporation

The financial report of our parent corporation, Fine Expand Co., Ltd., for the fiscal year ended January 31, 2006, for has been released. See the attachment for details.

- 1. Parent corporation name, etc.
- (1) Name: Fine Expand Co., Ltd.
- (2) Address: 2-10-10 Dogenzaka, Shibuya-ku, Tokyo
- (3) Legal representative: Keiko Tsukada
- 2. Disclosure materials
- (1) Financial report for year ended January 31, 2006 (balance sheet, profit and loss statement)
- (2) Investors and invested capital
- (3) Major shareholders
- (4) Officers

Note: As of December 31, 2005, the parent corporation held 22.05% of voting rights in our company.

### **Balance sheet**

(As of January 31, 2006)

(Unit: 1000 yen)

Item	Amount	Item	Amount
(Assets)		(Liabilities)	
Current assets	( 27,596 )	Current liabilities	( 72,016 )
Cash and deposits	25,156	Short-term borrowings	65,409
Other	2,440	Other	6,607

Fixed assets Tangible assets Buildings Land	(	<b>3,967,151 531,503</b> 113,672 417,830	)	Fixed liabilities  Long-term borrowings  Security deposits	(	<b>3,923,352</b> 3,895,350 28,001	)
Investments and other assets Invested securities		<b>3,435,648</b> 3,435,648	)	Total liabilities (Capital) Capital	(	3,995,368	)
				Unappropriated profit (loss) at end of term	(	<b>3,620</b> 3,620	)
				Total capital		620	
Total assets		3,994,748		Total of assets and liabilities		3,994,748	

Notes:

- (1) Values truncated to nearest 1000 yen.
- (2) Total cumulative depreciation on tangible fixed assets 4,942,000 yen.

# **Profit and loss statement**

(February 1, 2005 to January 31, 2006)

(Unit: 1000 yen)

		Item	Value	
	loss	Operating income Revenues		21,593
Operating profit and loss	Operating loss	Operating expenses  Sales and administrative expenses		12,271
, br		Operating profit		9,322
Operating	Non-operating loss	Non-operating income  Non-operating expenses		67 14,948
	No	Operating loss		5,558
	P	re-tax net profit		5,558
	Ir	ncome, residence and enterprises		70
	N	et loss for the term		5,628
	C	arryover from prior term		2,008
		nappropriated loss at end of erm		3,620

Note: Values truncated to nearest 1000 yen.

Outline of Fine Expand Co., Ltd. (parent corporation)

Investors and invested capital

As of January 31, 2006

Capitalization (50,000 yen/share)						
National	Financial	Securities	Other	Non-Japanese	Individuals	Total

					Non-individual	Individual		
Shareholder s	-	-	-	-	1	-	2	2
Number of shares	-	-	-	-	-	-	60	60
Percentage of shares	1	-	-	-	-	1	100.00	100.00

## Major shareholders

As of January 31, 2006

Name	Address	Shares held	Percentage of total shares
Keiko Tsukada	2-8-2 Meguro Honcho, Meguro-ku, Tokyo	30	50.00
Kento Tsukada	2-8-2 Meguro Honcho, Meguro-ku, Tokyo	30	50.00
Total	-	60	100.00

### Officers

Title	Name	Date of birth		Resume	Shares held
Legal representative	Tsukada Keiko	December 7, 1951	Dec. 1995 June 1997 Dec. 2002 Dec. 2004 Mar. 2005	Entered Best Bridal Inc. Appointed Executive Managing Director for Marketing at Best Bridal Inc. Appointed Division Manager (current post) Fine Expand Co., Ltd. Appointed legal representative (current post) Appointed president, Best Restaurants, Inc. (current post) Appointed president, Best Bridal Hawaii, Inc. (current post)	30