

February 21, 2005

Best Bridal, Inc.

President and CEO Masayuki Tsukada

TSE Mothers Code: 2418

For information, contact:

Director and manager, Management Planning Department Ryuichi Shibata

Tel. 03 (5464) 0081

<http://www.bestbridal.co.jp>

### Notice Concerning Signing of Commitment Line Contract

At the meeting of the Board of Directors on February 21, 2005, it was agreed to enter into a commitment line contract for a 1.5-billion yen syndication through The Bank of Tokyo-Mitsubishi, Ltd. as arranger and agent, as detailed below.

#### 1. Outline of contract

- |     |                     |  |
|-----|---------------------|--|
| (1) | Maximum loan amount | 1.5 billion yen  |
| (2) | Effective date      | February 21, 2005  |
| (3) | Commitment term     | 364 days from effective date   |
| (4) | Arranger            | The Bank of Tokyo-Mitsubishi, Ltd.   |
| (5) | Agent               | The Bank of Tokyo-Mitsubishi, Ltd.   |
| (6) | Syndicate members   | The Bank of Tokyo-Mitsubishi, Ltd.<br>Sumitomo Mitsui Banking Corp.<br>Aozora Bank, Ltd. |

#### 2. Objectives of introduction

- (1) Diversification of capital procurement methods
- (2) Reduction in financial administration costs and improved operational efficiency